

July 29, 2010

GLORIA L. FRANKLIN, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

FILED

JUL 28 2010

BANKRUPTCY COURT
OAKLAND, CALIFORNIA

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Proposed General Bankruptcy and Restructuring
Attorneys for Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re:

Hi-Five Enterprises, LLC, a California
limited liability company,

Debtor and Debtor-In-
Possession.

Case No. 4:10-bk-48268-RJN

Chapter 11

**ORDER DIRECTING JOINT
ADMINISTRATION OF RELATED CASES
PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 1015(B) AND
LOCAL BANKRUPTCY RULE 1015-1(B)**

Hearing

DATE: July 28, 2010

TIME: 11:30 a.m.

PLACE: Courtroom 220
1300 Clay Street
Oakland, CA 94612

**IN THIS DISTRICT, AT OAKLAND, CALIFORNIA, ON THE DATE INDICATED
BELOW:**

On July 28, 2010 at 11:30 a.m., a hearing was held before the Honorable Randall J.
Newsome, United States Bankruptcy Judge, to consider the *Emergency Motion for Order*

1 *Directing Joint Administration of Related Cases Pursuant to Federal Rule of Bankruptcy*
2 *Procedure 1015(B) and Local Bankruptcy Rule 1015-1(B)* (the "Motion") filed by Hi-Five
3 Enterprises, LLC ("Hi-Five") and joined in by its debtor affiliates, One South Lake Street, LLC
4 ("One South") and Wild Game Ng, LLC ("Wild Game", and collectively with Hi-Five and One
5 South, the "Debtors"). The Debtors appeared through their counsel of record, Aram Ordubegian
6 of Arent Fox LLP. All other appearances are as reflected on the record.

7 The Court has reviewed and considered the Motion; the notice of the Motion; the
8 Declaration of Barney Ng filed in support of the Motion; all other documents submitted in
9 connection with the Motion; all arguments and representations of counsel at the hearing; and the
10 record in these cases. Based upon that review and consideration, the Court finds that: (1) notice
11 of Motion was adequate and appropriate under the circumstances and no other notice need be
12 given; (2) Hi-Five, One South and Wild Game are all affiliates of one another as defined under
13 Bankruptcy Code section 101(2)(B) and (D); (3) there will be no material prejudice to creditors if
14 these estates are jointly administered; (4) the Court may protect the rights of individual creditors
15 if and when the need arises; and (5) other good and sufficient cause exists for granting the relief
16 requested in the Motion.

17 **THEREFORE, IT IS HEREBY ORDERED THAT:**

- 18 1. The Motion is **GRANTED** in its entirety;
- 19 2. The Cases shall be jointly administered. The captions of the Cases shall be
20 modified to reflect the joint administration of these Cases in the form set forth in Exhibit 1
21 attached hereto;
- 22 3. The Clerk of the Court shall maintain a single docket for all of the Debtors'
23 pending chapter 11 cases and for filing, lodging, and docketing the pleadings, orders, and all other
24 papers (including notices of hearings in any of the cases) filed in these cases, all of which will be
25 filed under the case number assigned to Hi-Five, using a form of caption in substantially the form
26 attached hereto as Exhibit 1;
- 27 4. The Debtors and other parties in interest shall be authorized, but not required, to
28 combine notices to the Debtors' creditors.

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2 5. Proofs of claim shall be captioned and filed against the particular estate against
3 which a claim is asserted and separate claims registers for each estate shall be maintained.

4 6. Hi-Five, One South and Wild Game shall each file separate *Schedules of Assets*
5 *and Liabilities* and *Statements of Financial Affairs*.

6 7. After entry of this Order, the Debtors shall transmit to all known creditors of each
7 estate a notice setting forth the pertinent information with respect to the joint administration
8 which notice may be combined with other notices to creditors.

9 8. Nothing contained in the Motion or this Order shall be deemed or construed as
10 directing or otherwise effecting a substantive consolidation of these Cases.

11 9. The terms of this Order shall be immediately effective and enforceable upon its
12 entry.

Randall J. Lawrence
7/25/10

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EXHIBIT 1

1 UNITED STATES BANKRUPTCY COURT
2 NORTHERN DISTRICT OF CALIFORNIA
3 OAKLAND DIVISION

4 In re:

5 **HI-FIVE ENTERPRISES, LLC**, a
6 California limited liability company; **ONE**
7 **SOUTH LAKE STREET, LLC**, a
8 Nevada limited liability company; and
9 **WILD GAME NG, LLC**, a Nevada
limited liability company d/b/a The Siena
Hotel Spa & Casino,

10 Debtors.

Case No.: 4:10-bk-48268-RJN

[Jointly Administered with Case Nos. 4:10-bk-
48272-RJN and 4:10-bk-48270-RJN]

Chapter 11

11 ☐ Affects all Debtors

12 ☐ Applies only to Hi-Five Enterprises,
13 LLC

14 ☐ Applies only to One South Lake Street,
LLC

15 ☐ Applies only to Wild Game Ng, LLC
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